

COVER SHEET

A S O 9 5 0 0 2 2 8 3

SEC Registration Number

D M C I H O L D I N G S , I N C .

(Company's Full Name)

3 R D F L R . D A C O N B L D G . 2 2 8 1
C H I N O R O C E S A V E . M A K A T I C I T Y

(Business Address: No., Street City / Town / Province)

HERBERT M. CONSUNJI
Contact Person

8888-3000
Company Telephone Number

1 2 3 1
Month Day
Fiscal Year

SEC 17-C
FORM TYPE

0 5 2 1
Month Day
Annual Meeting

N.A.
Secondary License Type, If Applicable

C F D
Dept Requiring this Doc

Amended Articles Number / Section

Total No. of Stockholders

Total Amount of Borrowings
Domestic Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document ID

Cashier

STAMPS

Remarks: Please use BLACK ink for scanning purposes

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. April 25, 2024
Date of Report (Date of earliest event reported)
2. SEC Identification Number ASO95-002283
3. BIR Tax Identification No. 004-703-376
4. DMCI Holdings, Inc.
Exact name of issuer as specified in its charter
5. Philippines
Province, country or other jurisdiction of incorporation
6. (SEC Use Only)
Industry Classification Code:
7. 3/F Dacon Building, 2281 Don Chino Roces Avenue, Makati City
Address of principal office
- 1231
Postal Code
8. (632) 8888-3000
Issuer's telephone number, including area code
9. Not applicable
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

<u>Title of Each Class</u>	<u>No. of Shares Outstanding</u>	<u>Amount</u>
Common Shares	13,277,470,000	Php13,277,470,000.00
Preferred Shares	960	960.00
TOTAL	13,277,470,960	Php13,277,470,960.00

11. Indicate the item numbers reported herein: Item 9

Item 9. Other Matters

On April 25, 2024, DMCI Holdings, Inc. Dacon Corporation and Semirara Mining and Power Corporation (SMPC) executed a Share Purchase Agreement with CEMEX Asia B.V. for the purchase of its 100% equity interest in Cemex Asian South East Corporation (the "Target Company").

The Target Company owns 89.86% of the outstanding shares of Cemex Holdings Philippines, Inc. (CHP), the fourth largest cement manufacturer in the country.

CHP operates two principal subsidiaries - APO Cement Corporation ("APO Cement") and Solid Cement Corporation ("Solid Cement"). Both companies are engaged in the manufacture, marketing, distribution and sale of cement and other building materials in the Philippines under the established brands "APO," "Island" and "Rizal," amongst others.

APO Cement and Solid Cement have a combined annual installed capacity of 5.7 million tons, with a 1.5-million-ton expansion coming online later this year.

The purchase price of the Target Company is approximately US\$305.6 million, subject to customary closing adjustments based on CHP's estimated working capital, cash and debt levels as of the closing date.

The Consunji Group expects to finalize the transaction before year-end 2024, contingent upon fulfilling the following key conditions:

1. Receipt of regulatory approval from the Philippine Competition Commission
2. Approval/consent of the CHP Board of Directors and its lenders
3. Completion of the Solid plant expansion project
4. Fulfillment of the mandatory tender offer requirement for CHP minority investors

Following the transaction's completion, DMCI Holdings will hold an indirect majority stake of 51% in CHP. Dacon will control a combined direct and indirect 39% stake, and SMPC will maintain an indirect 10% stake.

XXX

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

DMCI Holdings, Inc.



Herbert M. Consunji

Executive Vice President & Chief Finance Officer

April 25, 2024